

PARK innovAARE – THE INNOVATION PARK AT PAUL SCHERRER INSTITUTE

NETWORK LOCATION OF THE SWISS INNOVATION PARK



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LEGAL NOTICE

This publication is based on the application submitted by the Canton of Aargau on 28 March 2014 in response to the call for tender for network locations of the Swiss Innovation Park issued by the Conference of Cantonal Directors of the Public Economy (CDPE). The dossier was developed by SSG SwissSpaGroup AG of Zurich in collaboration with Paul Scherrer Institute and the Canton of Aargau on behalf of the Cantonal Government.



Client

- Government of the Canton of Aargau

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Image sources

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PARK innovAARE – LONG-TERM PROJECT FOR GROWTH AND INNOVATION

Switzerland is the most competitive country in the world. We are at the top of the World Economic Forum's competition index for the sixth time running. The innovative power of our economy is based on a first-class education system with leading universities and research facilities combined with political and economic stability, transparent administration, as well as an outstanding infrastructure and efficient financial and labour markets.

The Swiss Innovation Park is an opportunity to sustainably secure Switzerland's power of innovation. The country's best competencies will be bundled on a national level. The aim is to bring innovation to market more quickly through close cooperation between research and business.

As part of the Swiss Innovation Park, PARK innovAARE brings innovators from research and industry together in a state-of-the-art technology centre at Paul Scherrer Institute PSI. PSI has research and technology competencies of world repute and operates a combination of large-scale research facilities that is unique by international comparison.

Aargau's economy is characterised by an above-average proportion of high-tech companies ranging from internationally aligned industrial corporations to highly specialised SMEs. These companies depend on a fast and intensive knowledge and technology transfer of

the latest research results. The University of Applied Sciences and Arts Northwestern Switzerland FHNW has a focus on applied research and closes the chain of innovation between fundamental research and business.

PARK innovAARE has wide support in politics, science and business. This is especially visible in the significant financial participation of leading corporations, financial institutes, media companies and SMEs. These companies play a significant role in designing the development of innovAARE AG as the future funding and operating entity.

Developing the network between universities, research facilities and businesses is a major ambition of Aargau's Cantonal Government. It has set a strategic focus with the successful launch of the Hightech Aargau programme, which is also of benefit to PARK innovAARE.

The Swiss Innovation Park with PARK innovAARE is an important long-term project. Switzerland cannot afford to lose any time pooling its resources in the international race for future-oriented innovations. PARK innovAARE provides a major contribution in this regard. Thanks to its unique profile and well-developed strengths, it will contribute towards the success of the Swiss Innovation Park.



Minister
Dr Urs Hofmann
Head of the Department of
Economy and Internal Affairs

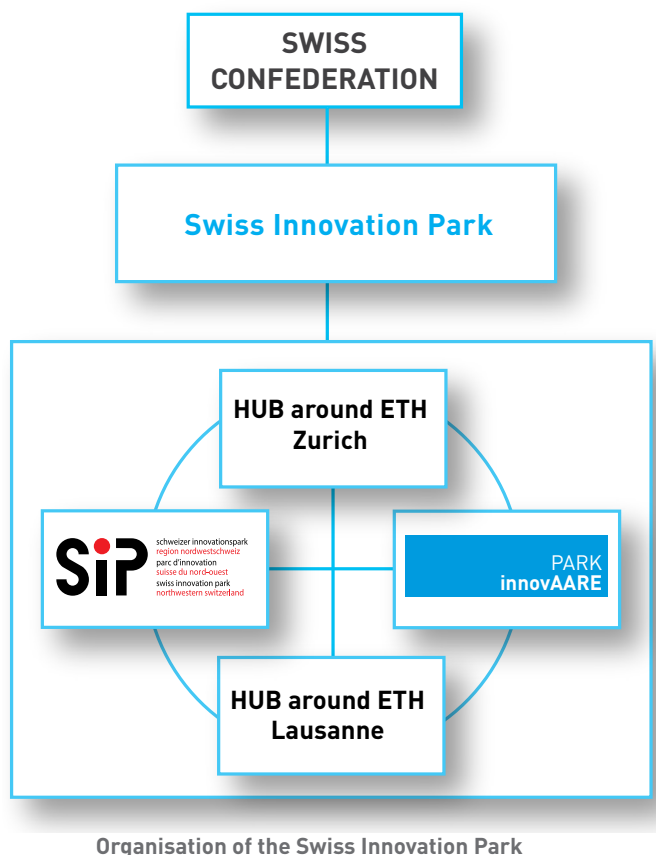


Minister
Alex Hürzeler
Head of the Department of
Education, Culture and Sports



Prof. Dr Joël Mesot
Director of the
Paul Scherrer Institute

SWISS INNOVATION PARK – STRENGTHENING SWITZERLAND'S COMPETITIVE ABILITY



As an instrument of economic promotion and a coordinated innovation policy, the Swiss Innovation Park will provide a significant contribution towards the effective collaboration between cutting-edge research and entrepreneurial innovation in Switzerland. The objectives are to secure and increase Switzerland's international competitiveness as a country of innovation. Centres focused on concentrating cutting-edge research and entrepreneurial innovation will be created in close proximity to leading universities and research institutions. The Swiss Innovation Park will make our country more appealing to internationally active companies engaged in intensive research, attract investment in research and create highly qualified jobs.

The Swiss Innovation Park is a national network of locations for innovation. The initial configuration comprises two hub locations in Zurich and Lausanne and the two locations PARK innovAARE in Villigen and Würenlingen in Aargau and the Park Region Northwestern Switzerland of the Cantons of Basel-Stadt, Basel-Landschaft and Jura.

PARK innovAARE – THE INNOVATION PARK AT PAUL SCHERRER INSTITUTE

PARK innovAARE is the result of an application submitted by the Canton of Aargau with the support of Paul Scherrer Institute PSI in response to the call for tender issued by the Conference of Cantonal Directors of the Public Economy (CDPE). The intention is to construct an innovation park in direct proximity to PSI. The renowned institute is the largest research centre for natural and engineering sciences in Switzerland and employs more than 1,900 people. PSI has a globally unique combination of large-scale research facilities and internationally recognised scientific excellence and is the decisive success factor for PARK innovAARE. Companies located at PARK innovAARE will benefit from privileged access to PSI's large-scale research facilities and the know-how of its highly qualified specialists, researchers and engineers, as well as from an international network of universities, research institutions, knowledge transfer facilities and development

partners, including many internationally active corporations.

OUTSTANDING INITIAL POSITION

➤ PSI researches in areas of relevance to society and industry. Its aim is to accelerate the utilisation of scientific insights and in doing so to expand its activities in the field of knowledge and technology transfer. It also intends to intensify its collaboration with industry.

➤ The Hightech Aargau programme introduced by the Cantonal Government in 2012 includes various measures to strengthen its qualitative location factors and promote the transfer of knowledge and technology. The Government of the Canton of Aargau and PSI have agreed on a significant financial participation in the realisation of the large-scale research facility SwissFEL (Free

Electron Laser) in addition to a long-term cooperation. PARK innovAARE is a result of this strategic partnership.

- ▶ A 5.5 hectare plot ready for development is available directly adjacent to the PSI site in Villigen. This

«Outstanding conditions for application-oriented research and innovation»

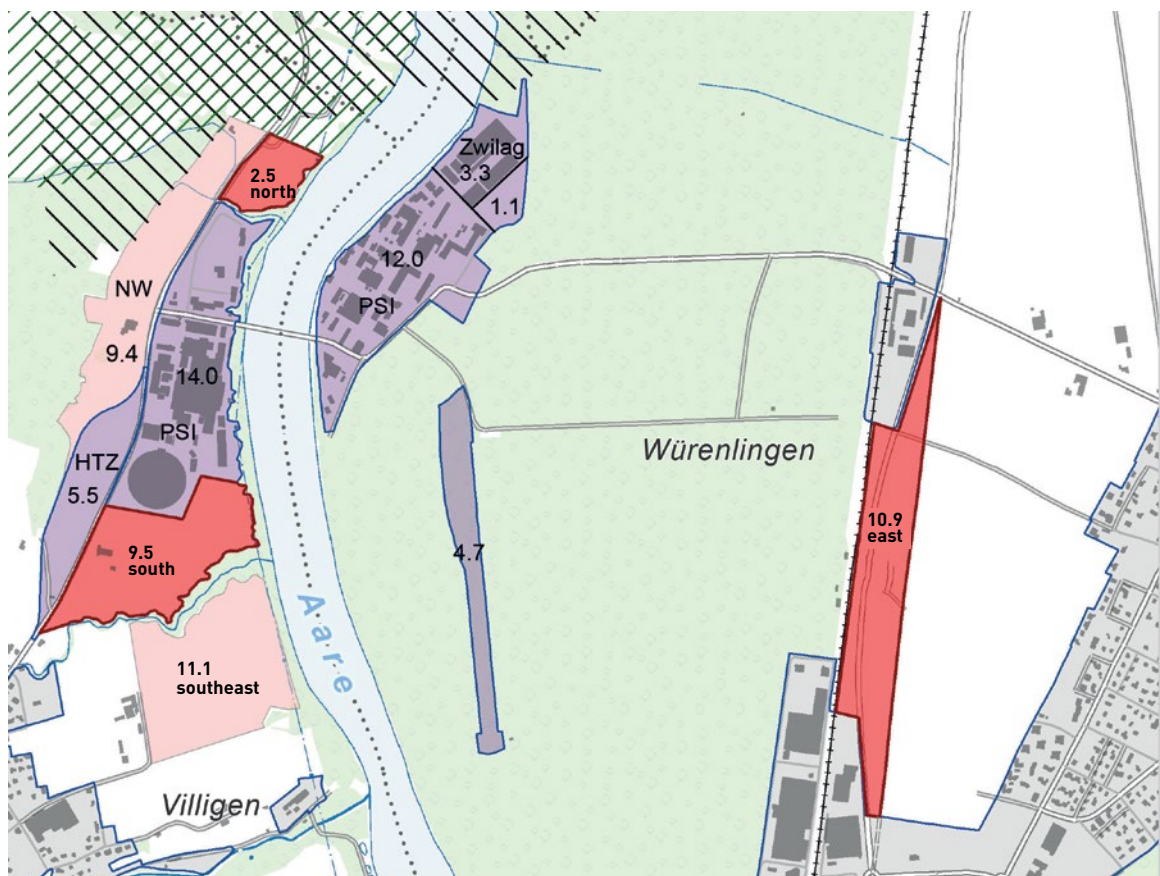
is where the first stage of PARK innovAARE will be realised by 2018. There are also reserve areas of around 22.9 hectares in the municipalities of Villigen and Würenlingen. These areas are earmarked for extraction from the structure plan that is currently under review. Furthermore, an additional 20.5 hectares for potential expansion are also available.

- ▶ The funding for PARK innovAARE has a broad support base. It consists of the Canton of Aargau,

the municipalities of Villigen and Würenlingen, the leading research and education institutions PSI and the University of Applied Sciences and Arts Northwestern Switzerland FHNW, and reputable international corporations and SMEs.

PARK innovAARE meets all the requirements for long-term development. Value-adding technology companies will find a suitable location for setting up business right next to PSI.

The PSI site in Villigen and Würenlingen has enjoyed active funding for many years and is firmly anchored in the structure plan through relevant decrees of the Cantonal Parliament. The planning prerequisites for the short-term realisation of PARK innovAARE are given, as is the basis for its spatial development in the mid to long term.



Construction zone Paul Scherrer Institute and PARK innovAARE 36.2 hectares

Structure plan guideline 22.9 hectares

Expansion potential 20.5 hectares

PARK innovAARE – WHERE INNOVATION ACCELERATES

VISION

PARK innovAARE is a globally leading centre where innovations in the fields of accelerator technologies, advanced materials and processes, human health and energy are brought rapidly to market on the basis of accelerator-based large-scale research facilities.



Prof. Dr Joël Mesot

Director of Paul Scherrer Institute PSI

«Our goal is to further expand our activities in the field of knowledge and technology transfer with PARK innovAARE. The Swiss Confederation has given us the assignment to develop, build and operate large-scale research facilities that are unique in Switzerland. This is why we have such a broad base of technological competence. Our employees consistently develop new key technologies that are essential to large-scale research facilities. In the past, PSI has made these technologies available to Swiss companies who have transformed them into innovative products and launched them on new markets. PSI intends to strategically expand this approach through PARK innovAARE.»

PARK innovAARE is oriented towards innovation clusters such as Cambridge (GB), Boston (USA) or Silicon Valley and participates successfully in the international competition to attract the research and development divisions of leading industrial corporations and highly specialised suppliers.

MISSION

«Where Innovation Accelerates» is the guiding principle of PARK innovAARE. It is the place where innovations gather speed, where research, development and technology transfer accelerate, and marketable products and processes are developed. The purpose of innovAARE AG is to offer its customers, i.e. funding companies and those based in the park, a support programme that is outstanding. This programme will be continuously adapted to the needs of the companies at PARK innovAARE. The aim is to help to transform investments and technologies into marketable products. innovAARE AG focuses on innovations on the basis of large-scale research facilities and accelerator technologies.

UNIQUE COMBINATION

PSI develops, constructs and operates complex large-scale research facilities such as the Swiss Light Source SLS, the Spallation Neutron Source SINQ and the Muon Source μS . The SwissFEL (Free Electron Laser), a new and very powerful large-scale facility, is currently under construction and will be commissioned in 2016. This combination of large-scale research facilities is unique across the globe. PSI's research excellence paired with comprehensive engineering competence have long provided numerous national and international companies with an outstanding basis on which to develop innovations. Even today, the industrial utilisation rate is more than 10%. Every year, more than 2,400 external users from science and industry benefit from access to the PSI infrastructure.

«Globally unique combination of accelerators and large-scale research facilities»

PARK innovAARE enables companies to implement projects and innovations with practical relevance purposefully and efficiently in situ along the entire value chain. The University of Applied Sciences and Arts Northwestern Switzerland with its competencies and services for SMEs in the field of applied research plays an important bridging role in the innovation process.



PSI operates three large-scale, accelerator-based research facilities that are unique in Switzerland and partially in the world: the Swiss Light Source SLS, the Spallation Neutron Source SINQ and the Muon Source SμS. The Free Electron Laser SwissFEL will be commissioned as the fourth facility in 2016.



Jakob Baumann
Mayor of Villigen

«PARK innovAARE at PSI will be another milestone in research and development for Villigen and Würenlingen, but also for the regions of Baden, Brugg and Zurzibiet. Furthermore, both municipalities and the entire region anticipate the creation of high-quality, long-term jobs.»

LONG-TERM PROJECT

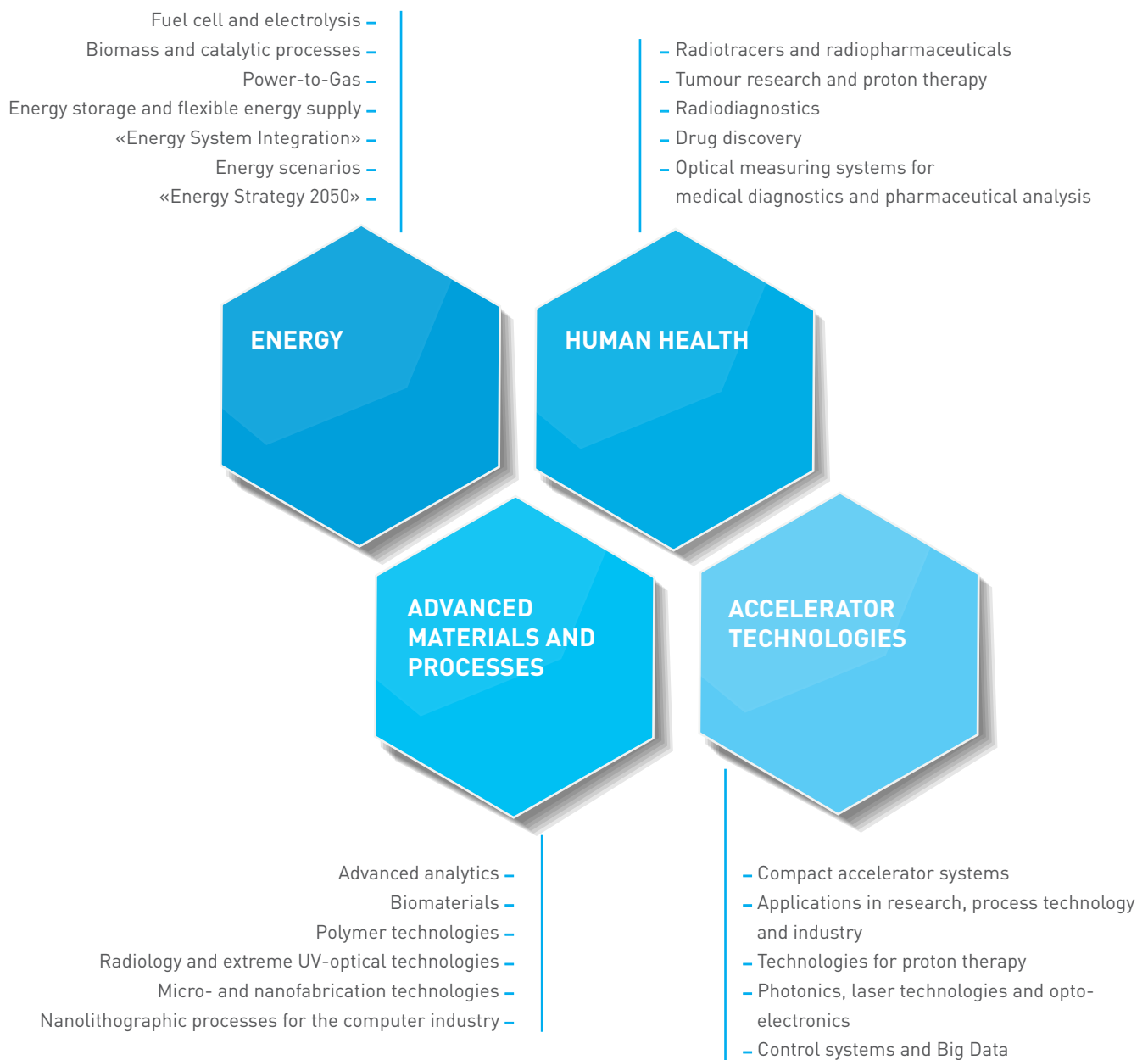
PARK innovAARE has the ideal prerequisites for becoming a globally recognised centre of innovation on

«Long-term project with sustainable development prospects»

the basis of large-scale research facilities. It is a long-term project with a horizon of 20 to 30 years aiming at combining the best possible conditions for industrial research with a pronounced readiness to welcome companies willing to settle here. The support of internationally active corporations, national and regional SMEs, the canton, its municipalities, PSI and FHNW guarantee a viable and long-term basis.

MAIN INNOVATION AREAS AT PARK innovAARE – BASIS FOR A CLEAR FOCUS

PARK innovAARE focuses on four key areas of innovation. They are interdisciplinary and of interest to a wide variety of industrial applications. A huge networking and innovation potential stretches across companies and industrial segments.





The billion dollar market for accelerator technology is growing year by year. The photo shows the first part of the SwissFEL accelerator with electron source. The 250-MeV injector was set up for test purposes.

ACCELERATOR TECHNOLOGIES

The development, construction and operation of accelerator-based large-scale research facilities and the associated technologies, processes and methods form PSI's core competence. In this area, PSI is a world leader. The large-scale research facilities and accelerator technologies represent a global market with a volume of approximately USD 4 to 5 billion per year and an annual growth rate of around 10 percent. Today, there are around 35,000 plants installed around the world and a further 1,700 are added each year. The combination of large-scale research facilities, scientific excellence and engineering competence for the development, construction and operation of accelerators at PSI is unique in the world. Systems and instruments for applications in science, medical technology and industry are developed on this basis.

The key technologies for large-scale research facilities are the preliminary stage for applications such as high-precision engineering, mechatronics and robotics, fast electronics, detectors and ultra-high vacuum technology. Today, these technologies are used to develop numerous new products and open up new market segments.

ADVANCED MATERIALS AND PROCESSES

Materials science with a focus on the internal structure and observable properties of different substances forms a basis and common denominator for many technologies and their industrial applications. They provide an important basis for the development of new materials and applications.

The large-scale research facilities at PSI make it possible to determine microstructures and nanostructures down to molecular and atomic levels as well as their functionalities, namely their dynamics and physical, chemical and biological properties and processes. These insights are the cornerstones of industrial innovations in the fields of energy, environment, chemistry, pharmaceuticals, metallurgy and microchips.



Prof. Dr Ursula Renold

Chairman of the University Board
University of Applied Sciences and Arts
Northwestern Switzerland FHNW

«The FHNW plays a major role as a link between fundamental research and application-oriented research in companies. The FHNW will also contribute towards making PARK innovAARE an attractive location for new companies thanks to degree programmes designed to meet the requirements of high-tech companies. After all, having access to highly qualified experts across the entire value-adding chain will be of decisive importance in the future.»

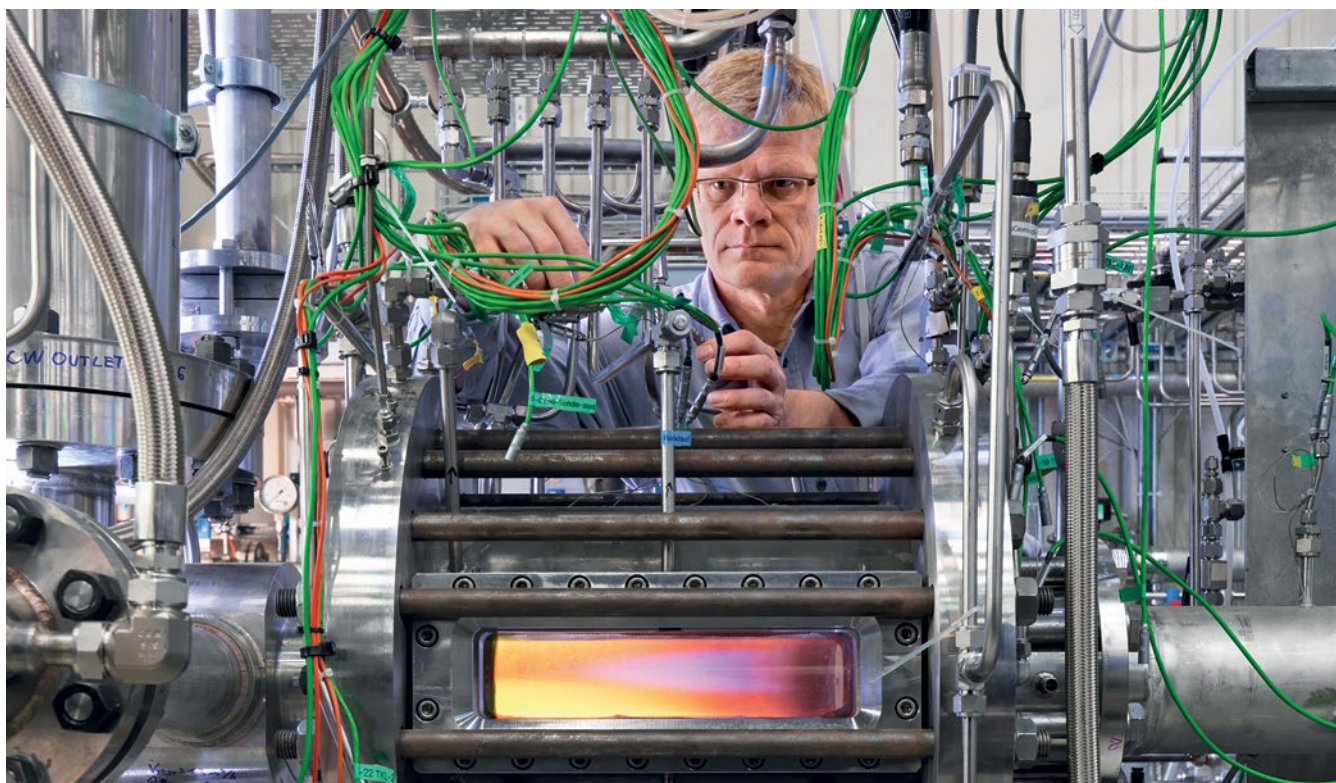
HUMAN HEALTH

The field of Human Health addresses fundamental issues of structural biology, the treatment of cancer and integrated optical measurement systems for diagnostic medical radiology and pharmaceutical analysis. Structural biology focuses on decoding protein structures for the development of new drugs. The main focal points are the treatment of cancerous diseases with proton beams and diagnosing and treating tumours by developing modern radiopharmaceuticals and tracers. The proton therapy centre set up at the

PSI in collaboration with the industry is the only one of its kind in the world. Around 6,000 patients are treated here with special therapies every year. The phase contrast imaging method developed at PSI offers a promising outlook for computer tomography diagnostics and will also enable a technological breakthrough in mammography.



Proton therapy developed at PSI for patients with cancer types that are difficult to treat as an example of a main area of innovation in human health.



The «Energy System Integration» platform ESI concentrates PSI's broad energy competencies. It serves as a basis for developing solutions in collaboration with industry to increase flexibility in the energy system from laboratory to pilot scale that are of significance within the scope of the «Energy Strategy 2050».

ENERGY

Energy storage and flexible energy supply are key issues with regard to successfully utilising renewable energy sources. Energy providers, network operators, technology companies, large consumers and research institutes must jointly search for innovative, future-oriented strategies and solutions.

«Clear main areas of innovation – a strong basis for successfully collaborating with companies»

The focal points of energy research at PSI lie in the development of technologies and processes for utilising renewable energy sources, in the low-emission conversion of energy and in the safe and reliable provision of electric power.

Energy research at PSI is aligned with the objectives of the Federal Council's Energy Strategy 2050. PSI holds the leadership of the two Swiss Competence Centres for Energy Research SCCER with a focus on biomass and energy storage. The construction of the «Energy System Integration» platform at PSI will serve to concentrate the available energy research competencies at PSI. It will consolidate the tasks assigned by the Confederation within the scope of the «Coordinated Swiss Energy Research» action plan.

PARK innovAARE – TOP ADDRESS FOR TECHNOLOGY COMPANIES



Erwin Baumgartner

Managing Director, Heinz Baumgartner AG

«PARK innovAARE is a great opportunity for SMEs to get involved in the world of research, be it as a supplier of products and services or even as an actual user of research facilities. The far-reaching expansion of the network with international corporations should not be underestimated.»

The objective of PARK innovAARE is to generate strategic competitive advantages and innovations and bring them to market more rapidly than to date by combining cutting-edge research with entrepreneurial innovation. The companies setting up here will benefit from the close proximity to PSI with its large-scale research facilities, technologies and know-how.

The business location concept is based on a «cluster formation» in the four main areas of innovation at PARK innovAARE. Other companies of the respective value chain will join a number of large corporations under the roof of PARK innovAARE.

PARK innovAARE IS ATTRACTIVE FOR:

- Research and development departments of industrial corporations and university institutes wishing to establish a long-term research and development cooperation with PSI,
- Development partners and suppliers of key technologies, systems and special components for large-scale research facilities or integrated optical systems, proton therapy and other research infrastructure,



Business cases will be developed in close cooperation with industry, academia and funding institutions.

- › Companies that depend on access to large-scale research facilities or accelerator technologies for the development and optimisation of their products, processes or technologies,
- › Development partners operating in the fields of energy storage or biomass technologies and processes,

- › Spin-off companies from PSI

- › Companies providing services and developments for companies on site and external business.

The main areas of innovation offer many possibilities to customise services and products to suit the requirements of the market and the specific research

«PARK innovAARE will be a place where innovations are brought to market at a faster pace»



Dr Christian Brönnimann

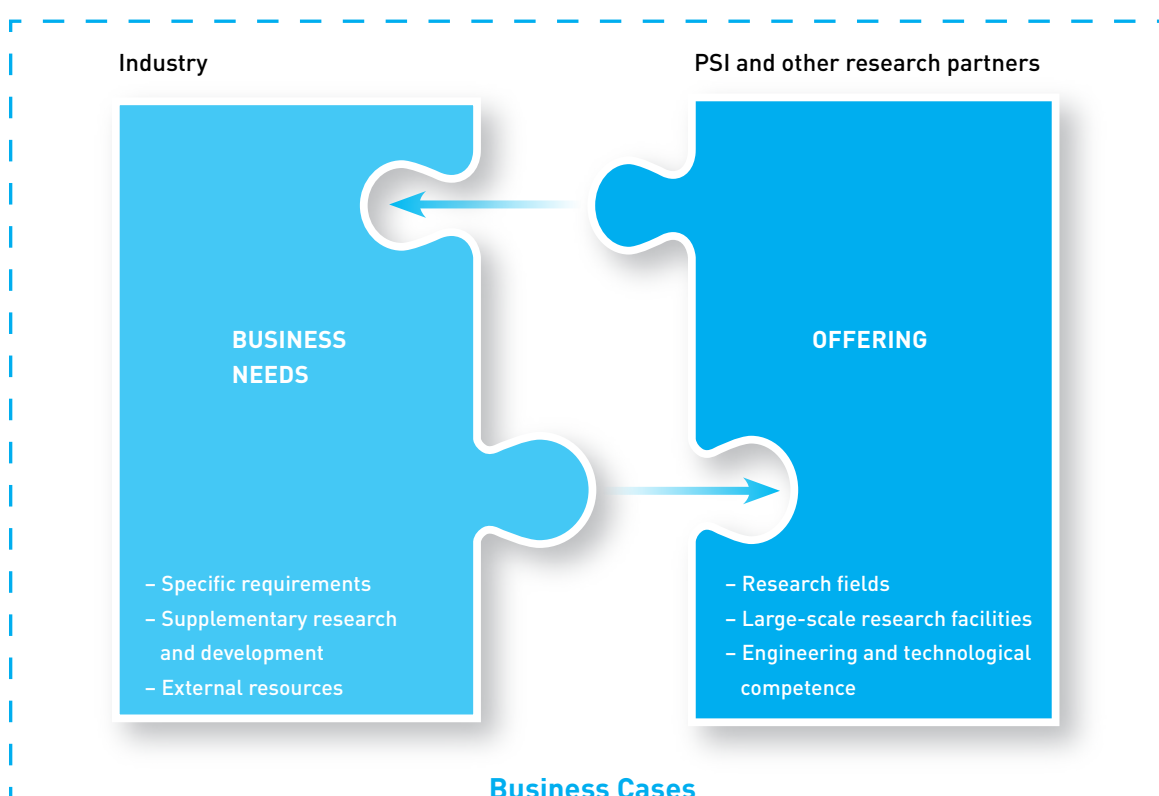
Managing Director, Dectris AG

«PARK innovAARE is a clear commitment for the transfer of the know-how from the outstanding researchers at PSI to spin-off and start-up companies. Companies locating to PARK innovAARE will find the best possible conditions and benefit from a first-class network thanks to the park's broad-based support.»

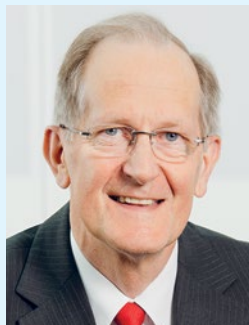
and development needs of the industry. The specific content will be established in detail by developing business cases. They will be implemented in close co-operation with the interested companies within the framework of a defined cluster strategy.

Companies that relocate or wish to set up business will receive free advice and information from Aargau Services Economic Promotion with regard to labour and tax law, legal formations and permits, etc.

Market-driven location strategies bring science and industrial research together at PARK innovAARE.



OPPORTUNITIES FOR COMPANIES



Joseph Deiss

Chairman of the Board
Alstom (Switzerland) Ltd

«As a platform for innovation, PARK innovAARE offers an opportunity to combine the know-how of thousands of highly-qualified engineers and technicians, to develop the site's attractiveness for cutting-edge technology, and therefore to secure long-term jobs in various industry and service sectors.»



Christian Kuoni

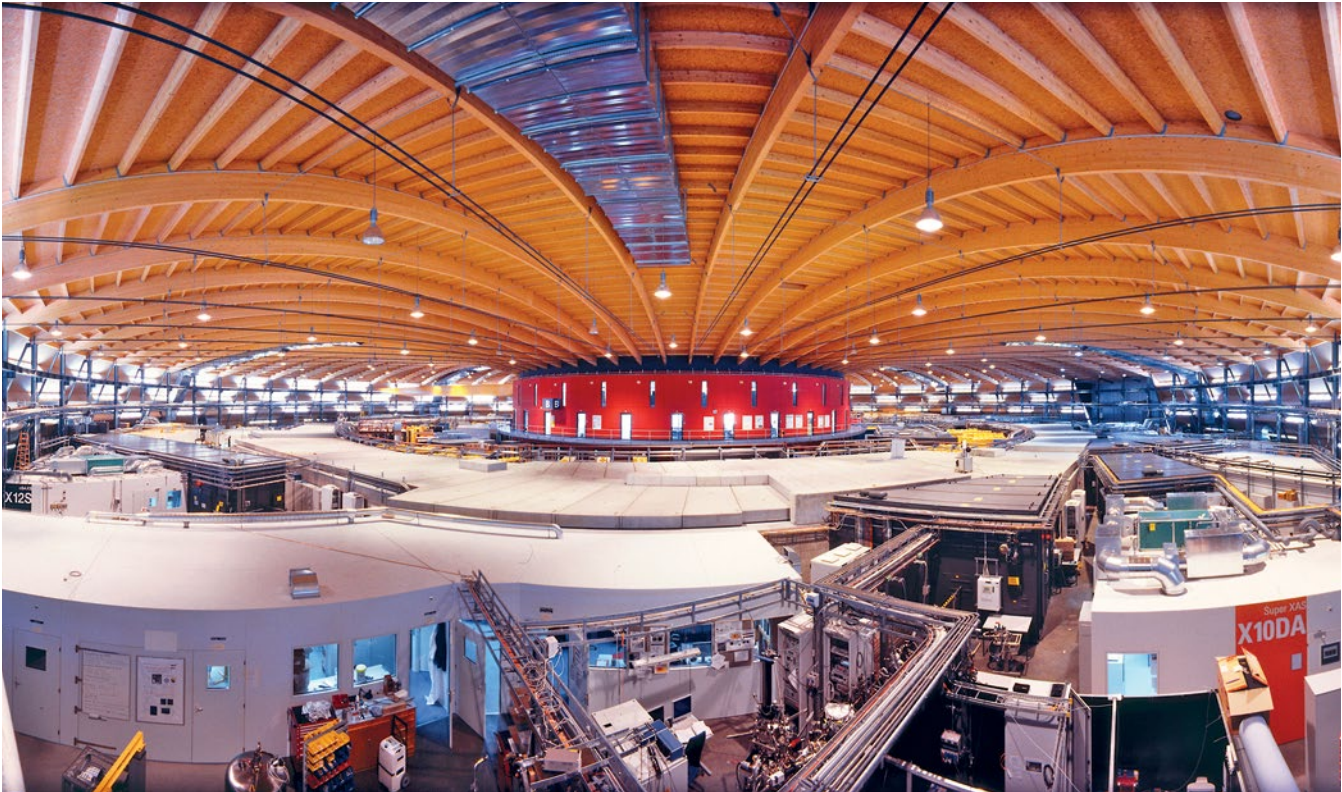
Managing Director and President
of the Supervisory Board
Jakob Müller Holding AG

«The combination of PSI and PARK innovAARE is unique. It is a chance to sustainably offer interdisciplinary opportunities to innovate at world-class level in Aargau and across Switzerland. Innovation is one of the most important prerequisites for SMEs to stay successful in the global market.»

PARK innovAARE creates an ideal environment for companies to engage in research, development and innovation. Companies located at PARK innovAARE will enjoy a range of attractive benefits:

- Proximity to PSI with its research and technology competence, more than 1,900 specialists and easy access to the universities and research institutes that cooperate with PSI.
- High recruitment potential. More than 400 doctoral candidates and post-docs are working at PSI, of whom between 100 and 150 leave each year.
- Privileged access to large-scale research facilities, other technological infrastructure and the expertise of PSI.
- Close proximity to the University of Applied Sciences and Arts Northwestern Switzerland FHNW (Departments of Technology and IT, Business and Life Sciences) and their programmes for applied research as well as their researchers and students.
- Cantonal programmes for promoting innovation, namely the Hightech Zentrum Aargau and cantonal funding programmes (Aargau Research Fund, Nano-Argovia Projects of the Swiss Nanoscience Institute).
- Presence of internationally operating companies with their own research and development facilities such as ABB, Alstom, Novartis, Roche and Syngenta.
- Networking support with other companies within the scope of active cluster management by innovAARE AG.

PARK innovAARE unites the entire value chain for the development of innovative products and processes. PSI's spatial concentration in combination with industrial companies engaged in research, innovative SMEs at PARK innovAARE, and the proximity to the University of Applied Sciences and Arts Northwestern Swit-



The Swiss Light Source SLS is used to examine different materials to determine their structure or properties in detail. Researchers and industrial partners from around the world make use of the opportunities to conduct experiments at PSI.

zerland will enable an efficient technology transfer and accelerate innovation. The results of fundamental and application-oriented research will therefore find

ment will benefit from the unique opportunities and possibilities created by the expanding national and international network of partners in industry and research.

«Unique infrastructure, leading scientists and engineers – ideal conditions for companies oriented towards growth and innovation»

faster implementation in marketable products. Close cooperation with the industry ensures that companies engaged in research also provide important impulses. Service providers and suppliers to the high-tech seg-

ACTIVE FUNDING BY INDUSTRIAL COMPANIES – GUARANTOR FOR A MARKET-DRIVEN DEVELOPMENT



Dr Remo Lütolf

Country Manager, ABB Switzerland

«Innovation is essential to ABB Switzerland in international competition. It is based in particular on a close cooperation between industry and research. And especially in Aargau, basic conditions such as close proximity to leading universities and research institutes are outstanding. PARK innovAARE intends to develop these strengths – thus enabling us to continue to offer our customers around the world innovative technology from Switzerland in the future.»

PARK innovAARE is a project of the industry and the economy. It is funded by internationally active companies and innovative SMEs who, together with the Canton of Aargau, the municipalities of Villigen and Würenlingen, PSI and FHNW, will establish innovAARE AG, the operating company of PARK innovAARE.

The purpose of innovAARE AG is to bring science, research and industry together in the interest of technology transfer at PARK innovAARE. A combination

of cutting-edge research and entrepreneurial innovation will serve to promote strategic competitive advantages.

Private investors have declared their willingness not only to subscribe capital, but also to pay contributions towards operating costs for a period of nine years. The initial conditions for PARK innovAARE could not be better.

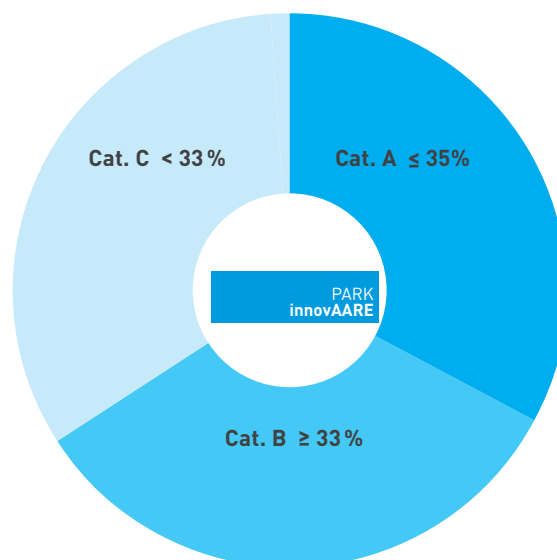
BROAD-BASED FUNDING

Funding and sponsorship will be expanded on an ongoing basis. The intention, in particular, is to gain further SMEs to develop PARK innovAARE synergetically, raise political and public awareness and strengthen a mutual exchange. The targets are companies across Switzerland that have or wish to develop a relation to the main areas of innovation at PARK innovAARE.

Additional stakeholders such as business and commercial associations, trade unions, environmental associations and other municipalities often expressed an interest to participate in PARK innovAARE, which is most welcome. How these groups could be involved is currently being investigated.

Shareholder categories and their shares in innovAARE AG

- A Public sector**
These include the Canton of Aargau, PSI, FHNW and the municipalities of Villigen and Würenlingen
- B Large corporations**
Leading international or national corporations with their own large research and development departments, financial institutions and media companies
- C Small and medium-sized enterprises (SME)**



BUILDINGS AND INFRASTRUCTURE – FLEXIBLE ROOM CONCEPTS IN AN ATTRACTIVE CAMPUS

PARK innovAARE comprises an area of approximately 50,000 m². The first construction phase will see the realisation of buildings with 10,000 m² of floor space. Around 5,000 m² are currently available to interested companies. The buildings will be available for occupancy at the beginning of 2018 following completion of the first phase in the autumn of 2017.

Wet chemical, biological and physical-technical laboratories are possible as well as workshops and offices. Floor space will be allocated in accordance with the specific needs of the tenants as the tenant base is expanded. Thanks to room concepts that are easy to stage combined with speedy construction technology, additional floor space can be made available within two years.

PSI already has a comprehensive infrastructure such as a convention and conference building with an auditorium (seating capacity: 250) and guest houses. The planned buildings will expand the existing infrastructure and establish a creative environment conducive to innovation.

A pavilion with more than 400 m² of office and conference space will be constructed quickly to make PARK innovAARE visible to the public. Companies will be able to rent the space as of May 2015. The innovAARE AG offices will also be located in the pavilion.

This pavilion will be an information and contact point for interested companies, the media and the public, and will also serve as a window showing the future of PARK innovAARE.



The structures in PARK innovAARE at full completion: flexible room concepts that are easy to stage for needs-based use as a workshop, laboratory or office.

PARK innovAARE – CONVINCING INNOVATION PROFILE



Minister Dr Urs Hofmann

Head of the Department
of Economy and Internal Affairs
Canton of Aargau

«As a network location of the Swiss Innovation Park, PARK innovAARE at Paul Scherrer Institute PSI will contribute towards strengthening Switzerland's leading position as a place of research and development and to promoting our country at an international level as a place of innovation.»

PARK innovAARE has a convincing concept of distinct main areas of innovation, a strong innovative basis, and a regional, national and international network with a focus on research and business. Sites ready for short-term development are available for developing and expanding PARK innovAARE, alongside long-term land reserves. PARK innovAARE is widely supported in the fields of politics, science and economy.

The decisive success factor for PARK innovAARE is PSI and its international reputation. Companies benefit from a broad spectrum of research, cutting-edge technologies and highly qualified expertise from the direct contact with researchers and experts integrated in a national and international cooperation network.

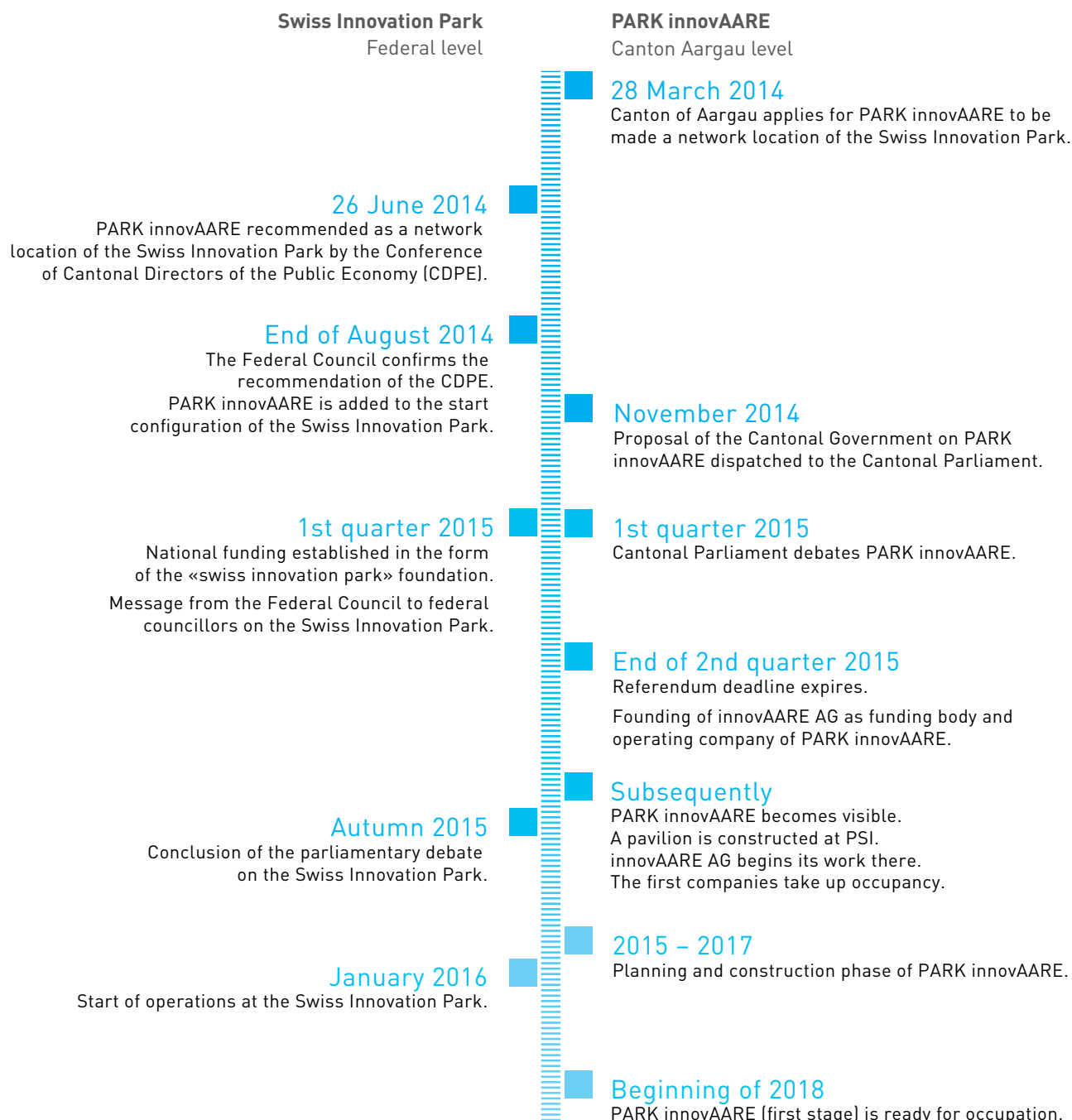


Minister Alex Hürzeler

Head of the Department
of Education, Culture and Sports
Canton of Aargau

«PARK innovAARE benefits from our canton's network of universities, as well as from a diverse range of governmental measures, from innovation consulting to research funding. These measures, which are available to local companies, are the determining factors in driving innovation and promoting the economy.»

OUTLOOK



CONTACT

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Building the Future Together

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Where Innovation Accelerates

WWW.PARKINNOVAARE.CH



Funding organisations

Large corporations



Small and medium-sized enterprises (SME)



Public sector

